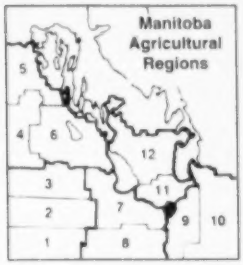
Manitoba
Agriculture
and Food

PROGRAM & POLICY ANALYSIS

Agriculture Statistics



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SUBJECT: **MANITOBA AGRI-FOOD EXPORTS, 1995 - 2004**

- Preliminary trade data for 2004 show a record value of major Manitoba agri-food exports to all destinations of $3.405 billion, 9.8% more than 2003, and 13.6% more than the previous record of 2001.
- Ruminant exports were halted following the confirmation of bovine spongiform encephalopathy (BSE) in a cow in Alberta on May 20, 2003. In September, 2003, a number of countries including the US and Mexico allowed a resumption of imports of specified Canadian boneless beef products. Live animal exports to the US were not resumed until July 2005.
- US import tariffs were imposed on Canadian wheat during 2003, beginning March 4 at 3.94%, and increasing by August 29 to 14.15% on Spring wheat and to 13.55% on Durum wheat. Durum tariffs were removed October 4, 2003, while Spring wheat tariffs were maintained. A NAFTA trade panel has ordered the US International Trade Commission (ITC) to reconsider the tariffs.
- The top Manitoba exports were wheat and flour totalling $903.1 million, with hogs and pork totalling $779.3 million, and canola, oil and meal totalling $746.1million.

Unprocessed/Bulk:

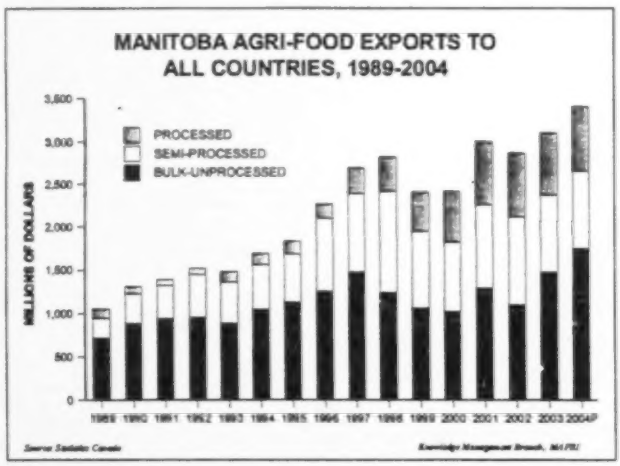
- Unprocessed or bulk exports accounted for 51.8% of the 2004 total, up from 47.9% in 2003. Bulk exports were primarily field crops, and were valued at $1.762 billion, 18.6% more than in 2003.
- The value of wheat exports (including Durum) in 2004 increased to $899.3 million, 44.2% more than in 2003, while the quantity increased 46.9%. Exports in early 2004 were from the higher quality 2003 crop.
- The canola export value increased 9.3% to $492.9 million, bolstered by a 10% increase in export volume.
- The total export values of barley and mustardseed were also higher in 2004 than in 2003.

Semi-Processed/Intermediate:

- Exports in semi-processed or intermediate form accounted for 26.3% of the total, and were primarily products from livestock, from oilseed and oat crushing, and pulse crops. Exports totaled $894.6 million in 2004, close to the 2003 level, but more than 75% above 1994.
- Exports of live Manitoba cattle, bison, sheep, and goats were halted in May 2003, reducing the 2003 total and dropping the export values for all to zero for 2004.
- The value of Manitoba hog exports continued to increase in 2004, rising to $352.4 million, 27.5% more than in 2003. The 2004 value was more than eight times the $40.6 million of 1994.
- Increased global vegetable oil demand helped increase the value of Manitoba's canola oil exports to $192.2 million, up 9.5% from 2003, but still well below the $488.3 million of 1998.

Processed/Consumer:

- Exports in processed form accounted for 22.0% of the total in 2004, slightly below the 23.3% of 2003. Processed exports totaled $748.4 million in 2004, 3.6% more than 2003, and were primarily meat and potato products and honey. Since 1994, processed exports have increased more than 6-fold.
- The value of Manitoba's processed pork exports has dropped for 3 consecutive years. Pork exports totaled $426.9 million in 2004, 2.7% below 2003 and 17.7% below 2001. Processed beef exports totaled only $3.6 million, compared to $6.9 million in 2000.
- Exports of frozen potato products increased to $257.5 million in 2004, 25.1% more than in 2003.



DATA SOURCE: Statistics Canada, Agriculture & Agri-Food Canada.

Knowledge Management Branch; PH: (204) 945-4017/3503

July 25, 2005

105-07229/

MAJOR MANITOBA AGRI-FOOD EXPORTS, 1995 – 2004

COMMODITY	1995	1996	1997	1998	1999	2000	2001	2002[R]	2003[R]	2004[P]
	- millions of dollars -									
UNPROCESSED/BULK:										
Durum Wheat	43.9	24.4	34.2	33.8	32.3	10.0	16.5	48.1	6.9	7.9
Other Wheat	466.4	645.0	740.8	422.3	426.6	501.0	673.9	534.5	612.9	891.4
Barley	36.7	64.5	73.7	33.4	27.1	24.1	57.7	14.2	19.1	36.3
Oats	45.7	79.0	107.1	64.1	66.0	87.5	92.6	86.4	126.0	117.3
Canola	325.5	238.3	278.2	454.7	345.9	254.2	281.7	200.3	450.8	492.9
Flaxseed	113.7	106.5	143.1	123.9	73.2	48.7	66.4	83.1	94.2	78.7
Mustard Seed	16.0	26.4	17.8	13.5	14.2	12.0	17.1	14.5	14.3	15.2
Canary Seed	19.0	18.4	16.9	12.6	14.8	14.4	19.3	26.0	21.6	12.4
Sunflower Seed	24.6	15.5	15.5	23.8	20.7	23.6	32.1	44.5	45.9	32.0
Forage Seeds	26.7	27.7	36.0	40.7	38.8	41.1	36.1	31.1	37.8	34.3
Other Bulk	16.8	16.0	21.1	23.1	10.9	15.0	13.7	25.5	54.4	43.8
TOTAL BULK	**1,135.0**	**1,261.8**	**1,484.5**	**1,245.8**	**1,070.6**	**1,031.4**	**1,307.2**	**1,108.4**	**1,485.8**	**1,762.3**
SEMI-PROCESSED/INTERMEDIATE:										
Wheat Flour	10.5	0.0	0.1	0.8	1.9	1.9	4.1	4.5	4.0	3.8
Oat Groats, Meal & Flakes	13.5	22.2	26.5	29.4	35.8	27.9	39.9	31.8	31.9	27.5
Lentils	30.4	31.9	21.6	20.6	25.0	24.4	18.0	17.6	13.5	7.6
Dry Peas	39.9	37.3	75.7	47.3	36.7	44.4	68.2	38.3	57.6	61.0
Dry Beans	14.1	18.8	14.8	25.7	54.4	48.9	68.8	82.2	76.4	65.3
Refined Sugar	12.7	5.4	0.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Canola Oil	92.5	207.7	192.7	488.3	239.1	111.5	109.6	139.3	175.2	192.2
Canola Meal/Cake	42.6	55.0	60.7	54.2	40.3	27.2	25.3	30.2	29.4	61.0
Linseed Oil	4.5	3.4	4.9	4.5	4.3	3.8	2.6	4.6	4.0	4.3
Linseed Meal/Cake	0.7	0.5	6.0	0.9	1.4	1.3	1.0	1.5	2.5	2.9
Flax Fibre/Tow/Waste	18.6	27.4	26.2	30.7	27.3	23.3	21.1	11.1	12.9	13.5
Sunflower/Safflower Oil										0.0
Malt	12.8	20.5	17.5	14.7	16.6	23.4	28.1	21.1	12.1	11.6
Other Vegetable Oils	11.9	15.5	11.4	2.0	0.5	1.2	0.1	0.3	1.0	2.1
Egg Albumin	4.3	6.4	6.9	8.8	11.1	9.3	9.8	7.8	15.4	13.6
Cattle/Bison	145.1	186.5	222.0	238.4	176.8	188.3	257.7	273.2	106.7	0.0
Hogs	67.6	154.8	164.0	155.8	165.3	207.6	247.5	246.0	276.4	352.4
Sheep	3.5	4.6	6.5	6.3	5.6	4.3	4.6	5.5	2.6	0.0
Cattle Hides	0.8	0.4	0.4	0.5	0.5	0.6	0.3	0.3	0.4	0.4
Other Animal Feeds	17.9	27.1	29.6	21.9	17.0	16.0	22.9	40.2	24.2	26.0
Other Intermediate	13.0	16.5	22.5	21.3	26.9	26.5	33.2	55.6	47.1	49.3
TOTAL INTERMEDIATE	**556.9**	**842.0**	**910.5**	**1,172.1**	**886.6**	**791.8**	**962.8**	**1,010.8**	**893.3**	**894.6**
PROCESSED/CONSUMER:										
Beef	2.8	3.4	4.3	5.2	6.5	6.9	5.3	4.4	2.8	3.6
Pork	81.6	77.9	154.4	197.3	240.0	398.9	518.6	491.4	438.9	426.9
Skim Milk Powder	5.7	2.6	2.9	1.7	1.6	0.0	0.6	3.4	1.1	0.0
Eggs, Yolks/Dried	1.9	1.6	3.2	3.3	3.8	3.9	7.1	10.2	10.3	7.4
Potatoes, Fresh	4.6	5.4	1.9	3.7	4.1	3.4	6.1	8.2	6.9	3.8
Potatoes, Frozen	10.7	35.8	87.5	140.5	143.5	127.7	141.8	160.9	205.8	257.5
Honey	12.5	8.7	8.9	13.7	16.5	18.5	17.7	33.0	24.6	20.8
Beverages	3.0	1.1	0.1	2.1	4.3	4.6	4.0	1.4	2.1	2.1
Other Consumer[1]	21.3	25.1	22.2	25.8	25.7	20.5	27.3	25.9	29.7	26.4
TOTAL CONSUMER	**144.1**	**161.6**	**285.3**	**393.3**	**446.1**	**584.4**	**728.6**	**738.7**	**722.3**	**748.4**
TOTAL EXPORTS	**1,838.0**	**2,265.4**	**2,680.3**	**2,811.2**	**2,403.2**	**2,407.6**	**2,998.6**	**2,858.0**	**3,101.4**	**3,405.3**

[1] Includes re-exports of tobacco and coffee. [R] Revised. [P] Preliminary.

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